

# Financial Aid & Scholarship Services TERMS AND CONDITIONS FOR 2024-2025 KAMEHAMEHA SCHOOLS COLLEGE SCHOLARSHIPS

# GENERAL INFORMATION APPLICABLE TO ALL KS COLLEGE SCHOLARSHIPS

- Recipient must meet all eligibility requirements each year. Only completed applications submitted by the deadline will be considered.
- The award is made annually based on factors which may include financial need, short answer score and KS-recognized full-time enrollment costs of the awarded post-high institution.
- Recipient must have full-time enrollment status unless specifically addressed in the *Scholarship-Specific Information* section below.
- The award is non-transferable to another recipient or academic year.
- Award amount must be used for educational purposes only.
- Kamehameha Schools (KS) may request the submission of a completed IRS form 4506-T Request for Transcript of Tax Form as determined to verify applicant's financial data.
- Recipient 18 years of age or older must complete an Authorization for Release of Information (ARI) form to allow KS to release information to designated parties (ex: parents or family members). KS will not release information to any person other than the recipient without a completed ARI form. The ARI form is available on the Financial Aid & Scholarship Services website.
- KS may share data with the recipient's intended school and KS partners to confirm recipient meets award eligibility requirements.
- Award amount and Terms and Conditions may change from year-to-year and the amount is subject to the availability of funds. The award amount may be adjusted if KS receives information after the initial award that affects award determination or calculation. Examples of information may include, but are not limited to, a change in the recipient's current program, change in post-high institution, change in enrollment status, etc.
- Failure to meet the Terms and Conditions as stated may cause the recipient to be disqualified for consideration under the program in subsequent years.
- Preference is given to applicants of Hawaiian ancestry to the extent permitted by law.
- Any lawsuit or claim against KS must be brought exclusively in the U.S. District Court for the District of Hawai'i or in the state courts of the State of Hawai'i. Any federal claims shall be governed exclusively by the federal law applied by the U.S. District Court for the District of Hawai'i, and any state law claims shall be governed exclusively by the laws of the State of Hawai'i, without reference to its conflict of law rules.

#### 1. AWARD DISBURSEMENTS

- Disbursement check(s) are made payable to the post-high institution and are mailed directly to the post-high institution's Financial Aid Office once all disbursement conditions are met (i.e. community service, unofficial transcript, college acceptance letter or verification of degree/program).
- Disbursement check(s) may be payable directly to the scholarship recipient for certain KS scholarship programs as determined by KS. Awards payable directly to scholarship

- recipients are subject to IRS tax rules. Please consult with a tax advisor. Refer to the *Scholarship-Specific Information* section for details.
- Unclaimed disbursement checks returned by the post-high institution will not be re-issued unless appropriate and timely documentation (as determined by KS) is received.
- KS post high scholarship recipients who were awarded in prior years and have not submitted their Community Service (CS) activities for the year(s) awarded will have their 2024-2025 college scholarship awards suspended until all CS activities are submitted through a Community Service Report form.
- Disbursements are made in two increments per year, with exception to community colleges in the University of Hawai'i System. The scholarship award disbursements may be applied to the student's college or university account based on the college or university's academic calendar at the post-high institution's discretion.

Disbursement Schedule – All Schools (except UH Community Colleges)		
Disbursement #1 – Fall	Disbursement #2 - Spring	
1 <sup>st</sup> half of award	2 <sup>nd</sup> half of award	
Starts July 2024	Starts November 2024	

• Disbursements to community colleges in the University of Hawai'i System are made in two increments per semester for a total of four disbursements during the academic year as follows:

Disbursement Schedule – UH Community Colleges			
Fall 1	Fall 2	Spring 1	Spring 2
1st half of Fall award	2 <sup>nd</sup> half of Fall award	1st half of Spring award	2 <sup>nd</sup> half of Spring award
Starts July 2024	Starts September 2024	Starts November 2024	Starts February 2025

• Disbursements are made upon completion of all requirements. Actual award disbursement date may vary. In the event the recipient's school requires immediate payment, it is the recipient's responsibility to handle financial obligations directly with the school.

# 2. OTHER SCHOLARSHIP ASSISTANCE

- Recipient may receive funding from only one KS-funded program during an award year. (Exception: An award recipient may receive additional scholarship funding from KS as determined by the KS scholarship program only. Refer to the *Scholarship-Specific Information* section for details.)
- Recipient must immediately notify KS if other scholarship assistance from a KS-funded program for the 2024-2025 award year has been received. Examples include, but are not limited to, Chaminade University of Honolulu's Ho'oulu Scholarship and the University of Hawai'i at Hilo's Kahuawaiola program. Failure to notify KS may result in repayment, suspension and/or termination of awards.
- KS may cancel or decrease the award based on other scholarship assistance that covers student's educational costs, e.g., tuition, fees, books, housing.
- KS will review total KS funds awarded and determine eligibility for award and/or disbursement.

#### 3. REPAYMENT

- KS may request repayment of awarded funds or cancel/suspend awards if KS determines that the recipient has not met the Terms and Conditions of the award, has provided fraudulent information, if KS determines funds are not used for educational purposes, or if KS receives information after initial awarding that affects award determination or calculation.
- Repayment must be made in full before any additional funds will be disbursed for this academic year or any subsequent years.

#### 4. MAXIMUM YEARS OF FUNDING

• Recipient is eligible to receive KS financial assistance if the maximum years of funding allowed to complete a desired degree and/or scholarship term is not exceeded (Refer to the *Scholarship-Specific Information* section for terms on each scholarship programs' maximum years of funding). If the recipient receives funding from a KS post-high scholarship program in excess of the maximum number of years, the award may be cancelled or rescinded. Any disbursement for a school year, regardless of number of terms, credits or dollar amount, will be considered one year for maximum funding eligibility purposes.

<u>Degree</u>	Max Funding Eligibility
Associate's (AA or AS)	2 years
Bachelor's (BA or BS)	4 years
Total Undergraduate Eligibility	Up to 4 years
Teaching Certificate (TC)	2 years
Masters (MA, MS, MBA)	3 years
Doctoral	2 years
Professional Degrees (ex: (MD, JD, D. Arch DC, DDS, OD, PharmD)	As specified by the university

• Maximum years of funding will not be extended for non-progressive degree programs. If student previously obtained a degree with KS funding, KS will combine the number of years previously funded by KS and the pursued degree when determining the maximum eligibility term, i.e. a student who previously obtained a bachelor's degree and is now seeking an associates or 2<sup>nd</sup> bachelor's will be subject to a total eligibility of 2 years for associates degree or 4 years for a bachelor's (current degree max) of KS funding.

#### 5. RECIPIENT RESPONSIBILITIES –

- Recipient must provide up-to-date contact information (e.g., address, phone number(s), email address, etc.) to KS. Send written updates within 30 days of noted change.
- Recipients of select scholarships may be asked to submit additional documentation in order to meet conditions for disbursement. Refer to the *Scholarship-Specific Information* section for terms on each scholarship program's conditions.
- Community Service
  - o Recipients must perform community service hours from July 1, 2024 through June 30, 2025. Refer to the *Scholarship-Specific Information* section for terms on each scholarship program's conditions.
  - Recipient is responsible for completing and submitting their community service activities through the Community Service Portal (CSP) by June 30, 2025. To log in to the CSP go to <a href="https://parentportal.ksbe.edu/csp/">https://parentportal.ksbe.edu/csp/</a>.
  - o Practicum hours completed by the recipient that are covered by this KS College scholarship program may not be used to satisfy the community service condition.
  - o Failure to meet the Community Service condition in this current year (2024-2025) may result in an award being cancelled or rescinded in a subsequent academic year, if applicable.
- Mail or email updates and required documents to:

Email Address: KSCollegeScholarships@ksbe.edu

Mailing Address: Kamehameha Schools

Oahu Resource Center 567 S. King Street, Suite 102

Honolulu, HI 96813

• Failure to comply with any of the responsibilities outlined in this document may result in delayed disbursements and, ultimately, award suspension and/or termination.

# SCHOLARSHIP-SPECIFIC INFORMATION

# Na Ho'okama a Pauahi (NHAP)

#### A. USE OF FUNDS

- KS will terminate funding for recipients who are enrolled part-time, other than those students who are non-traditional as defined by KS and attending a Hawai'i institution. A KS-eligible non-traditional student may enroll in an online program at an institution in the U.S., however, the student must physically reside in Hawai'i. In extenuating circumstances (e.g., hospitalization, jury duty, military obligations, etc.), traditional students who are enrolled part-time may continue to receive funding on an individual case basis.
- Thesis and dissertation writings are not covered by this KS scholarship program but may be evaluated on an individual case basis.
- Practicums that are part of the academic curriculum and a requirement for graduation are covered by this KS College scholarship program. Practicums necessary to achieve professional licensing are not covered by this KS scholarship program.

# **B. AWARD DISBURSEMENTS**

- KS may disburse funds directly to scholarship recipients enrolled at international schools recognized by KS. Awards payable directly to scholarship recipients are subject to IRS tax rules. Please consult with a tax advisor.
- Verification of enrollment for each term awarded is a condition of the disbursement for students receiving disbursement payments directly from KS.

# C. OTHER SCHOLARSHIP ASSISTANCE

• Recipient may receive funding from only one KS funded program during an award year. (Exception: An award recipient may receive additional KS scholarship funding from Mauō (renewal recipients only) in addition to the Na Ho'okama a Pauahi Scholarship.)

# D. RECIPIENT RESPONSIBILITIES

- Community Service
  - o Recipients must perform a minimum of fifty (50) hours of community service from July 1, 2024 through June 30, 2025.
  - o Recipient is responsible for completing and submitting their community service activities through the CSP by June 30, 2025. To log in to the CSP go to <a href="https://parentportal.ksbe.edu/csp/">https://parentportal.ksbe.edu/csp/</a>.
  - o Practicum hours completed by the recipient that are covered by this KS College scholarship program may not be used to satisfy the community service activities.
  - o The community service condition for a recipient receiving more than one KS College Scholarship is only a total of fifty (50) hours per award year.

 Failure to meet the Community Service condition in this current year (2024-2025) may result in an award being cancelled or rescinded in a subsequent academic year, if applicable.

# Ho'okawowo Scholarship

#### A. USE OF FUNDS

- Recipient must be pursuing a Master's, Bachelor's degree or a Teaching Certificate.
- Recipient must be pursuing an Education, Hawaiian Studies, or Hawaiian Language major.
- KS will terminate funding for recipients who are enrolled part-time, other than those students who are non-traditional as defined by KS and attending a Hawai'i institution. A KS-eligible non-traditional student may enroll in an online program at an institution in the U.S., however, the student must physically reside in Hawai'i. In extenuating circumstances (e.g., hospitalization, jury duty, military obligations, etc.), traditional students who are enrolled part-time may continue to receive funding on an individual case basis.

#### **B. AWARD DISBURSEMENTS**

• Verification of an eligible major is a condition of the disbursement.

# C. OTHER SCHOLARSHIP ASSISTANCE

• Recipient may receive funding from only one KS funded program during an award year.

#### D. MAXIMUM YEARS OF FUNDING

• The Ho'okawowo scholarship is limited to a specified period of time of three (3) academic years. If student previously received the Kulana Kumu scholarship, KS will combine the number of years previously funded by KS when determining the maximum eligibility term for the Ho'okawowo scholarship.

# E. RECIPIENT RESPONSIBILITIES

- Community Service
  - o Recipients must perform a minimum of fifty (50) hours of community service from July 1, 2024 through June 30, 2025.
  - o Recipient is responsible for completing and submitting their community service activities through the CSP by June 30, 2025. To log in to the CSP go to <a href="https://parentportal.ksbe.edu/csp/">https://parentportal.ksbe.edu/csp/</a>.
  - o Practicum hours completed by the recipient that are covered by this KS College scholarship program may not be used to satisfy the community service condition.
  - The community service condition for a recipient receiving more than one KS College Scholarship is only a total of fifty (50) hours per award year.
  - Failure to meet the Community Service condition in this current year (2024-2025) may result in an award being cancelled or rescinded in a subsequent academic year, if applicable.

# Mauō Scholarship

# A. USE OF FUNDS

• Renewal recipients who were originally awarded prior to academic year 2023-2024 (Cohorts 4 and 5) must be pursuing a bachelor's degree through the Arizona State University (ASU), attending a campus-based program.

- Recipients originally awarded in academic year 2023-2024 or later (Cohorts 6 and 7) must be enrolled in a degree-seeking program through the Arizona State University (ASU).
- KS will terminate funding for recipients who are enrolled part-time.
- Consideration for non-traditional students who are enrolled part-time and/or for other extenuating circumstances do not apply to the Mauō Scholarship.

#### **B. OTHER SCHOLARSHIP ASSISTANCE**

Recipient may receive funding from only one KS funded program during an award year.
 (Exception: An award recipient may receive additional KS College scholarship funding from NHAP (Mauō renewal recipients only) in addition to the Mauō Scholarship.)

# C. MAXIMUM YEARS OF FUNDING

• The Mauō scholarship is limited to a specified period of time of four (4) consecutive academic years for a Bachelor's degree, three (3) consecutive academic years for a Master's degree, or two (2) consecutive academic years for a PhD.

#### D. RECIPIENT RESPONSIBILITIES

- Community Service
  - o Recipients must perform a minimum of fifty (50) hours of community service from July 1, 2024 through June 30, 2025.
  - Recipient is responsible for completing and submitting their community service activities through the CSP by June 30, 2025. To log in to the CSP go to https://parentportal.ksbe.edu/csp/.
  - o Practicum hours completed by the recipient that are covered by this KS College scholarship program may not be used to satisfy the community service condition.
  - The community service condition for a recipient receiving more than one KS College Scholarship is only a total of fifty (50) hours per award year.
  - o Failure to meet the Community Service condition in this current year (2024-2025) may result in an award being cancelled or rescinded in a subsequent academic year, if applicable.

# Pi'i A'e Scholarship

## A. USE OF FUNDS

- Recipient must be pursuing a degree at the University of Hawai'i at Manoa. The award is based on enrollment at the University of Hawai'i at Manoa and is non-transferable to another institution.
- Recipient must reside at the Residences for Innovative Student Entrepreneurs (RISE) during the current year (2024-2025). KS will terminate funding for recipients who no longer reside at the RISE facility.
- KS will terminate funding for recipients who are enrolled part-time, other than those students who are non-traditional as defined by KS and attending a Hawai'i institution. In extenuating circumstances (e.g., hospitalization, jury duty, military obligations, etc.), traditional students who are enrolled part-time may continue to receive funding on an individual case basis.

#### **B. AWARD DISBURSEMENTS**

• Verification of residence at the RISE facility is a condition of the disbursement.

#### C. OTHER SCHOLARSHIP ASSISTANCE

• Recipient may receive funding from one other KS funded program during an award year.

#### D. MAXIMUM YEARS OF FUNDING

• The Pi'i A'e scholarship is limited to a specified period of time of four (4) academic years.

#### E. RECIPIENT RESPONSIBILITIES

- Community Service
  - Recipients must perform a minimum of fifty (50) hours of community service from July 1, 2024 through June 30, 2025.
  - o Recipient is responsible for completing and submitting their community service activities through the CSP by June 30, 2025. To log in to the CSP go to <a href="https://parentportal.ksbe.edu/csp/">https://parentportal.ksbe.edu/csp/</a>.
  - o Practicum hours completed by the recipient that are covered by this KS College scholarship program may not be used to satisfy the community service condition.
  - o The community service condition for a recipient receiving more than one KS College Scholarship is only a total of fifty (50) hours per award year.
  - o Failure to meet the Community Service condition in this current year (2024-2025) may result in an award being cancelled or rescinded in a subsequent academic year, if applicable.

# Ka'i Lanakila Scholarship

## A. USE OF FUNDS

- Recipient must be pursuing a Bachelor's degree, Associate's degree, or pursuing a Certificate through an eligible program as identified by Kamehameha Schools.
- KS will terminate funding for recipients who are no longer enrolled in an eligible program.
- Recipients may be enrolled part-time.

#### **B. AWARD DISBURSEMENTS**

- KS may disburse funds directly to scholarship recipients enrolled at international schools recognized by KS. Awards payable directly to scholarship recipients are subject to IRS tax rules. Please consult with a tax advisor.
- Verification of enrollment for each term awarded is a condition of the disbursement for students receiving disbursement payments directly from KS.

# C. OTHER SCHOLARSHIP ASSISTANCE

• Recipient may receive funding from only one KS funded program during an award year. (Exception: An award recipient may receive additional KS College scholarship funding from Mauō (renewal recipients only) in addition to the Ka'i Lanakila Scholarship.)

# D. MAXIMUM YEARS OF FUNDING

- The Ka'i Lanakila scholarship is limited to a specified period of time of four (4) academic years within six (6) years of graduation from Kamehameha Schools. Any disbursement for an academic year, regardless of number of terms, credits or dollar amount, will be considered one year for maximum funding eligibility purposes.
- Funding for Certificate programs is limited to two (2) academic years.

# E. RECIPIENT RESPONSIBILITIES

• An unofficial college transcript with grades upon completion of the 2024-2025 academic year is a condition of the disbursement. Transcripts must be submitted no later than 30 days after the end of the academic year. For school year 2024-25, students should submit a transcript starting in May 2025. Failure to meet the transcript condition for this current year

(2024-2025) may result in an award being cancelled or rescinded in a subsequent academic year, if applicable.

# Community Service

- o Recipients must perform a minimum of twenty (20) hours of community service from July 1, 2024 through June 30, 2025.
- Recipient is responsible for completing and submitting their community service activities through the CSP by June 30, 2025. To log in to the CSP go to <a href="https://parentportal.ksbe.edu/csp/">https://parentportal.ksbe.edu/csp/</a>.
- o Practicum hours completed by the recipient that are covered by this KS College scholarship program may not be used to satisfy the community service condition.
- o The community service condition for a recipient receiving more than one KS College Scholarship is only a total of twenty (20) hours per award year.
- Failure to meet the Community Service condition in this current year (2024-2025) may result in an award being cancelled or rescinded in a subsequent academic year, if applicable.

# Nowelo Scholarship

#### A. USE OF FUNDS

- Recipient must be pursuing a Bachelor's degree at a highly selective post-high institution as identified by Kamehameha Schools.
- The award is based on the institution as indicated in the award letter and is non-transferable to another institution. KS may terminate funding for recipients who change schools from the approved institution.
- KS will terminate funding for recipients who are enrolled part-time.

#### **B. AWARD DISBURSEMENTS**

- Certain awards may be disbursed directly to scholarship recipients as determined by KS.
   Awards payable directly to scholarship recipients are subject to IRS tax rules. Please consult with a tax advisor.
- Verification of enrollment for each term awarded is a condition of the disbursement for students receiving disbursement payments directly from KS.
- Submission of recipient's financial aid package for the current year (2024-2025) are conditions of the disbursement.
- Certain Nowelo award disbursements will be made in one increment as outlined in the award letter. These disbursements will be made by check mailed directly to the recipient at the end of the summer.

#### C. OTHER SCHOLARSHIP ASSISTANCE

Recipient may receive funding from only one KS funded program during an award year.

# D. MAXIMUM YEARS OF FUNDING

• The Nowelo scholarship is limited to a specified period of time of four (4) academic years within six (6) years of graduation from Kamehameha Schools. Any disbursement for an academic year, regardless of number of terms, credits or dollar amount, will be considered one year for maximum funding eligibility purposes.

# E. RECIPIENT RESPONSIBILITIES

• An unofficial college transcript with grades upon completion of the 2024-2025 academic year is a condition of the disbursement. Transcripts must be submitted no later than 30 days

after the end of the academic year. For school year 2024-25, students should submit a transcript starting in May 2025. Failure to meet the transcript condition in this current year (2024-2025) may result in an award being cancelled or rescinded in a subsequent academic year, if applicable.

# Community Service

- o Recipients must perform a minimum of twenty (20) hours of community service from July 1, 2024 through June 30, 2025.
- Recipient is responsible for completing and submitting their community service activities through the CSP by June 30, 2025. To log in to the CSP go to <a href="https://parentportal.ksbe.edu/csp/">https://parentportal.ksbe.edu/csp/</a>.
- o Practicum hours completed by the recipient that are covered by this KS College scholarship program may not be used to satisfy the community service condition.
- o The community service condition for a recipient receiving more than one KS College Scholarship is only a total of twenty (20) hours per award year.
- Failure to meet the Community Service condition in this current year (2024-2025) may result in an award being cancelled or rescinded in a subsequent academic year, if applicable.

# Po'o Kula Scholarship

# A. USE OF FUNDS

- Recipient must be pursuing a Bachelor's degree.
- KS will terminate funding for recipients who are enrolled part-time.

#### **B. AWARD DISBURSEMENTS**

- Certain awards may be disbursed directly to scholarship recipients as determined by KS. Awards payable directly to scholarship recipients are subject to IRS tax rules. Please consult with a tax advisor.
- Verification of enrollment for each term awarded is a condition of the disbursement for students receiving disbursement payments directly from KS.
- Submission of recipient's financial aid package for the current year (2024-2025) are conditions of the disbursement.

# C. OTHER SCHOLARSHIP ASSISTANCE

• Recipient may receive funding from only one KS funded program during an award year.

# D. MAXIMUM YEARS OF FUNDING

• The Po'o Kula scholarship is limited to a specified period of time of four (4) academic years within six (6) years of graduation from Kamehameha Schools. Any disbursement for an academic year, regardless of number of terms, credits or dollar amount, will be considered one year for maximum funding eligibility purposes.

#### E. RECIPIENT RESPONSIBILITIES

- An unofficial college transcript with grades upon completion of the 2024-2025 academic year is a condition of the disbursement. Transcripts must be submitted no later than 30 days after the end of the academic year. For school year 2024-25, students should submit a transcript starting in May 2025. Failure to meet the transcript condition in this current year (2024-2025) may result in an award being cancelled or rescinded in a subsequent academic year, if applicable
- Community Service

- o Recipients must perform a minimum of twenty (20) hours of community service from July 1, 2024 through June 30, 2025.
- o Recipient is responsible for completing and submitting their community service activities through the CSP by June 30, 2025. To log in to the CSP go to <a href="https://parentportal.ksbe.edu/csp/">https://parentportal.ksbe.edu/csp/</a>.
- o Practicum hours completed by the recipient that are covered by this KS College scholarship program may not be used to satisfy the community service condition.
- The community service condition for a recipient receiving more than one KS College Scholarship is only a total of twenty (20) hours per award year.
- o Failure to meet the Community Service condition in this current year (2024-2025) may result in an award being cancelled or rescinded in a subsequent academic year, if applicable.