



KAMEHAMEHA SCHOOLS  
FINANCIAL AID AND SCHOLARSHIP SERVICES

Summer School and Summer Enrichment Financial Aid 2007

Mahalo for your interest in Kamehameha Schools (KS) Financial Aid Program. Financial Aid is available to qualified students with confirmed enrollment in either a KS campus summer program or any of the Enrichment Programs offered.

**Application Deadline – Postmarked no later than February 28, 2007, Wednesday**

**Application Process**

**Current 2006-2007 Financial Aid Recipients**

- **NO** application is necessary. As a 2006-2007 KS financial aid recipient you will automatically qualify for 2007 Summer School and/or Summer Enrichment financial aid. Funding is dependent upon confirmation of enrollment.

**Siblings of 2006-2007 Financial Aid Recipients** (*siblings must reside in the same household*)

- **Complete** the *KS Financial Aid Application, Summer Schools and Enrichment Programs 2007*, application. **One per child** clearly identifying the KS sibling.

**Non-KS Students and Current KS Students who did NOT apply for 2006-2007 financial aid**

- **Complete** the *KS Financial Aid Application, Summer Schools and Enrichment Programs 2007*, one application per child
- **Attach** a signed copy of parents' 2005 federal 1040 tax forms (including schedules), W2s and 1099 forms, **OR**
- **Attach** a copy of your AFDC Financial Benefit History from January 2006 to present, **OR**
- **Attach** Ward of the Court legal documentation or copy of Foster Care Payment document

**2006-2007 Ineligible Financial Aid Applicants**

- Families whose **financial situation has changed** since applying for 2006-2007 financial aid
  - **Complete** a *KS Financial Aid Application, Summer Schools and Enrichment Programs 2007*
  - **Attach** documentation to confirm the change in family or your financial situation
- Families whose financial situation has **NOT** changed
  - You may choose to apply for summer/enrichment financial aid, however, unless there are changes to your financial situation that is documented, your need status will remain the same and you will not be eligible for summer/enrichment financial aid

**Summer School and Summer Enrichment Financial Aid covers:**

Kapālama	Tuition for morning classes and KS bus transportation
Hawai'i	Tuition, lunch and KS bus transportation
Maui	Tuition, lunch and KS bus transportation
Enrichment Program	Tuition

Please allow us to assist you with any questions or concerns you may have by calling the number listed below or contacting any of the sites listed on the *Contact* page of this website.



**PART III: Parent, Legal Guardian or Foster Parent Information** *(continued)*

**Parent B** - Relationship to applicant \_\_\_\_\_

Legal name \_\_\_\_\_ Age \_\_\_\_\_

*Last First MI*

Mailing address *(if different from home address)* \_\_\_\_\_

*Number & Street or PO Box City, State, Zip*

Home phone (\_\_\_\_) \_\_\_\_\_ Work phone (\_\_\_\_) \_\_\_\_\_

Cell phone (\_\_\_\_) \_\_\_\_\_ Email \_\_\_\_\_

**PART IV: Household Information**

List all other dependent children residing in the same household as applicant:

<i>Name</i>	<i>Date of Birth</i>	<i>Relationship to applicant</i>	<i>School attending in 2006-2007</i>	<i>Currently receiving KS Financial Aid?</i>
_____	_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No

List all other adults residing in the same household as applicant:

<i>Name</i>	<i>Relationship to applicant</i>	<i>Name</i>	<i>Relationship to applicant</i>
_____	_____	_____	_____
_____	_____	_____	_____



***If there is a KS sibling currently receiving KS PreK-12 financial aid, skip to PART VI: Parent/Legal Guardian/Foster Parent Certification and Authorization.***

**PART V: Parent/Legal Guardian/Foster Parent Income and Expense Information**

1. Does the applicant and/or family currently receive TANF/AFDC financial assistance (cash benefits only)  
 Yes  No

*If you answered "yes", attach a copy of AFDC Financial Benefit History from January 2006 to present and skip to Part VI: Parents/Legal Guardian/Foster Parent Certification and Authorization.*

2. Is the student applicant a minor currently designated as Ward of the Court?  Yes  No

*If you answered "yes", attach Ward of the Court legal documentation and copy of Foster Care Payment document (Board Payment) and skip to Part VI: Parents/Legal Guardian/Foster Parent Certification and Authorization.*

**If you answer "yes" to either question 1 or 2, you DO NOT need to complete the information below. Skip to Part VI: Parent/Legal Guardian/Foster Parent Certification and Authorization.**

**PART V: Parent/Legal Guardian Income and Expense Information** (continued)

1. Did you file federal income taxes for 2005? Parent A:  Yes  No  
Parent B:  Yes  No

If you answered "yes", submit a **signed** copy of your filed 2005 federal 1040 tax return (including all schedules), W-2 and 1099 Forms to the KS Financial Aid and Scholarship Services Office.

If you answered "no", explain your means of support \_\_\_\_\_

2. List all other untaxed income received in 2005:

- Child Support \$ \_\_\_\_\_ per year  
 Social Security Benefits \$ \_\_\_\_\_ per year, attach copy of 2005 Form SSA-1099 for entire family  
List beneficiary(s) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
 Other \$ \_\_\_\_\_ Explain \_\_\_\_\_

Expenses

1. Annual Medical/Dental expenses paid in 2005 not reimbursed by insurance company(s) \$ \_\_\_\_\_  
Explain \_\_\_\_\_
2. Unusual expenses paid in 2005 \$ \_\_\_\_\_ \* See Allowable Unusual Expenses below  
Explain \_\_\_\_\_

*\*Allowable Unusual Expenses include: child support paid; closing cost for home purchases or home refinancing; legal fees; nursing home/assisted living care; sewer, street and water assessments (installation only); special costs for a child with a disability; unreimbursed tuition for parent's education; or uninsured natural disaster expenses (flood, fire, storm damage, etc.)*

Current Assets (Balances as of today)

1. Present market value of home, if owned \$ \_\_\_\_\_ 2. Unpaid principal on first mortgage \$ \_\_\_\_\_
3. Do you have a second mortgage or equity loan on home (if owned)  Yes  No  
Unpaid principal on second mortgage/equity loan \$ \_\_\_\_\_
4. Present market value for all other real estate \$ \_\_\_\_\_ 5. Unpaid principal on all other real estate \$ \_\_\_\_\_
6. Bank accounts: Total of parents' checking and savings (interest bearing and non-interest bearing) accounts \$ \_\_\_\_\_
7. Investments: Net value (stocks, bonds, mutual funds, etc.) \$ \_\_\_\_\_
8. Debts applicable in 2005 \$ \_\_\_\_\_ \*See Applicable Debt below  
Please explain \_\_\_\_\_

*\*Applicable Debt items include: educational indebtedness of parents (past); encumbrances (lien, personal loan for down payment, etc.) against home or other real estate; funeral expenses (past); general medical and dental expenses (past); indebtedness to purchase investments listed above; legal fees (past); living expenses if business failure, prolonged illness, unemployment, etc., have depleted income and assets and forced indebtedness; past business debts (business dissolved); or natural disaster not covered by insurance (flood, fire, storm, etc.)*

**PART V: Parent/Legal Guardian Income and Expense Information** *(continued)*

9. If you own a business and/or farm, % of ownership: \_\_\_\_\_ Assets \$\_\_\_\_\_ Debts \$\_\_\_\_\_

10. Student assets *(for student applicant only)* \$\_\_\_\_\_

**PART VI: Parent/Legal Guardian/Foster Parent Certification and Authorization**

The above information is true and correct. I understand the application process will be terminated or my application will be disqualified by Kamehameha Schools FASS if any information that I have given in this application or to any third party as part of the qualifying process is false or misleading or if I have failed to provide timely information requested regardless of the time elapsed after discovery. I shall be subject or termination of funds and repayment of funds, including reasonable attorney's fees incurred to collect such refund. I understand that this application and all required documents, including documents provided to a third party as part of the application process, shall become the property of Kamehameha Schools and that forms and/or documents will not be returned. I understand that financial aid and scholarships are subject to availability of funds.

I understand that this is an application for financial aid only and I must apply to the specific program for enrollment consideration.

\_\_\_\_\_  
Signature of Parent/Legal Guardian/Foster Parent

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

Check here if you do not wish to receive mailings related to activities/events in support of KS' programs and services.